

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

BANC OF AMERICA CREDIT PRODUCTS,
INC.

Name of Transferee

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Court Claim # (if known): Claim No. 19158

Amount of Claim Transferred:
\$2,451,440.00

Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Special Financing
Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

Name and Address where transferee
payments should be sent (if different from
above):

Court Claim # (if known): Claim No. 19157

Amount of Claim Transferred:
\$2,451,440.00

Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26857

Amount of Claim Transferred:
\$528,479.36

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing

Inc. _____

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26856

Amount of Claim Transferred:

\$528,479.36

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26859

Amount of Claim Transferred:

\$31,942.15

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26858

Amount of Claim Transferred:

\$31,942.15

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26861

Amount of Claim Transferred:

\$38,361.36

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26860

Amount of Claim Transferred:
\$38,361.36

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28188

Amount of Claim Transferred:
\$50,446.56

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28187

Amount of Claim Transferred:
\$50,446.56

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28189

Amount of Claim Transferred:
\$35,447.01

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28190

Amount of Claim Transferred:
\$35,447.01

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28200

Amount of Claim Transferred:
\$1,880,881.80

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28199

Amount of Claim Transferred:
\$1,880,881.80

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 45094

Amount of Claim Transferred:
\$5,000,000.00

Date Claim Filed: October 23, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 45092

Amount of Claim Transferred:
\$5,000,000.00

Date Claim Filed: October 23, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: February 13, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

B 210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

HBK Master Fund L.P.
Name of Transferee

Banc of America Credit Products, Inc.
Name of Transferor

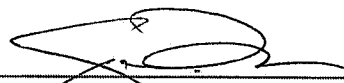
HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 200
Dallas, Texas 75201
Telephone: (214) 758-6107
Facsimile: (214) 758-1207
Attention: General Counsel
Email: legal@hbk.com

Court Claim # (if known): _____
Amount of Claim Transferred: _____
Date Claim Filed: _____
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: February 11, 2019
~~Transferor/Transferor's Agent~~
Beauregard A. Fournier
Authorized Signatory

Agreed and Acknowledged:

By:  Date: February 11, 2019
Transferor/Transferor's Agent
SETH DENSON
DIRECTOR

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

B 210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

HBK Master Fund L.P.

Name of Transferee

Banc of America Credit Products, Inc.

Name of Transferor

Name and Address where notices to transferee
should be sent:

HBK Master Fund L.P.

c/o HBK Services LLC

2300 North Field Street, Suite 200

Dallas, Texas 75201

Telephone: (214) 758-6107

Facsimile: (214) 758-1207

Attention: General Counsel

Email: legal@hbk.com


Court Claim # (if known): _____

Amount of Claim Transferred: _____

Date Claim Filed: _____

Debtor: Lehman Brothers Special Financing
Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
✓ Transferee/Transferee's Agent
Beauregard A. Fournet
Authorized Signatory

Date: February 11, 2019

Agreed and Acknowledged:

By: 
Transferor/Transferor's Agent
SETH DENSON
DIRECTOR

Date: February 11, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

SCHEDULE 1A

Claims Details

Predecessor in Title	Date of Predecessor Transfer Agreement	Transferred Amount	LBSF Claim Number	LBHI Claim Number
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$2,451,440.00	19158	19157
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$528,479.36	26857	26856
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$31,942.15	26859	26858
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$38,361.36	26861	26860
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$50,446.56	28188	28187
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$35,447.01	28189	28190
Morgan Stanley Senior Funding, Inc.	April 16, 2018	\$1,880,881.80	28200	28199
Morgan Stanley Senior Funding, Inc.*	April 16, 2018	\$5,000,000.00*	45094	45092
<i>Total</i>		\$10,016,998.24		

*Predecessor in Title transferred \$10,000,000.00 to Prior Seller in the applicable Predecessor Transfer Agreement.

Prior Seller transferred the Total Amount of Claims above (\$10,106,998.24) as allocated above to Seller in the Upstream Transfer Agreement dated June 25, 2018.